

# Wholesale/Sophisticated Investor Accountant's Certificate

Certificate issued for Sections 708(8) of Chapter 6 and 761g(7) of Chapter 7 of the  
*Corporations Act 2001*.

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## Investor details (Accountholder)

**1**

Full name of individual or joint accountholders  
Full name of the trustee/s of superannuation fund or  
Full name of the trustee/s of trusts or  
Full name of the company

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## Qualified Accountant's details

**2**

Name of accountant

Name of firm

Name of accountant's professional body

Membership designation and number (if applicable)

Firm's postal address

Suburb

State

Postcode

Phone

Email



## Qualified Accountant's certification

3

**1(a)** I am a qualified accountant for the purposes of the Corporations Act, being a member of the professional body approved by ASIC and I comply with that body's professional education requirements.

**2(a)** In accordance with the Corporations Act – Sections(s) 708(8)(c), 761G(7)(c), and 50AA I certify:

The investor named in Section 1 above, together with any controlled entities has **(please also tick the appropriate box in 3(a) or 3(b) below)**:

**OR**

**2(b)**

The investor named in Section 1 above is controlled by the person or entity, who has **(please provide name of controlling person or entity and also tick the appropriate box in 3(a) or 3(b) below)**:

Name of controlling person or entity

**3(a)**

Aggregate net assets of at least \$2.5 million.

**OR**

**3(b)**

Aggregate gross income for each of the last two financial years of at least \$250,000 a year.

Signature of accountant

Date

