

# Pension nomination variation form

Mason Stevens Limited ABN 91 141 447 207 AFSL 351578

Mason Stevens Super ABN 34 422 545 198 RSE Registration Number R1004168

Trustee: Diversa Trustees Limited ABN 49 006 421 638 RSE License Number L0000635 AFSL License 235153

This nomination is for changes to your Pension Entitlement payments only and will apply to any pension payments going forward until the current instruction is replaced with another valid and effective nomination.

Plan name  Member number

## Personal details

**1**

Title  Mr  Mrs  Miss  Ms  Other

Given Name(s)  Surname

Date of birth

Residential address

Suburb

State

Postcode

Country

Email address

## Previous entitlements

**2**

Financial Year Ending

Minimum Required Payment

Maximum Required Payment

Nominated Amount

## New nomination

**3**

Financial Year Ending

Minimum Required Payment

Maximum Required Payment

Nominated Amount

## Frequency of payment

**4**

I would like to receive my pension payments:

Monthly  Quarterly  Half Yearly  Yearly

I would like my pension payments to commence on



## Bank account details

5

Please pay my pension payments into the following account:

**IMPORTANT** – To enable us to proceed with payments into this account please provide a copy of your bank statement showing the bank account you have nominated is held in your name or joint names.

Financial institution

Account name

BSB number

Account number

## Signature

6

Sign here (Member)

Date

DD / MM / YYYY

Sign here (Adviser)

Date

DD / MM / YYYY

Please return the completed and signed form to Mason Stevens by:  
Email: [wealth@masonstevens.com.au](mailto:wealth@masonstevens.com.au) | Fax: 02 8270 0298  
Post: Mason Stevens PO Box R1237, ROYAL EXCHANGE, NSW 1225

