


Change of nominated bank account

Mason Stevens Limited ABN 91 141 447 207 AFSL 351578

Mason Stevens Super ABN 34 422 545 198 RSE Registration Number R1004168

Trustee: Diversa Trustees Limited ABN 49 006 421 638 RSE License Number L0000635 AFSL License 235153


 This form can be used for both Investment Service and Super/Pension. If you are using this form for a Super/Pension account, please provide a copy of bank statement displaying the bank's logo, BSB, account number and shows the account holder/s details.

Account code

Account name

New bank details

1

 Bank account details cannot be in the name of a third party. You can record multiple bank accounts against your Mason Stevens account, however only one of these can be set as your nominated bank account where withdrawals will be paid. Foreign bank accounts cannot be recorded against a Super or Pension account.

Domestic currency account

1A

Make this my nominated bank account

Account name

Financial Institution Branch

BSB Account Number

Foreign currency account (investment accounts only)

1B

Make this my nominated bank account

Currency

EUR GBP HKD NZD USD

Beneficiary bank country

Beneficiary bank name

Beneficiary account name

Beneficiary bank account number



Please complete one of the following:

Beneficiary bank SWIFT code

Beneficiary bank BIC

Beneficiary bank IBAN

Beneficiary address (optional)

Suburb

State

Postcode

Country

Intermediary details (Mandatory)

Intermediary bank country

Intermediary bank name

Intermediary bank account number

Intermediary bank BIC

Signatures

2

Signature

Full name

Date

Capacity Individual

Director

POA / Representative

Trustee

Signature

Full name

Date

Capacity Individual

Director

POA / Representative

Trustee

